

# Tax & VAT

## Services Overview



### Direct tax services

- UK and Isle of Man tax advice and ongoing support for individuals, companies and trusts
- Residence and domicile
- Non-UK settlements
- Assistance with disclosures and enquiries
- Specialist tax and estate planning advice
- Annual tax compliance services
- Advice regarding moving to and from the UK
- Real estate tax
- FATCA and CRS consultancy and training
- Task risk management including UK corporate criminal offence, UK trust register, due diligence, EU substance
- Tax assistance for ownership of UK and Isle of Man property

### Indirect tax services

- VAT advice and compliance - planning and transactional, including tax opinions and 'health check'
- VAT agent services - representation with VAT authorities, de-registration, group return submission, EC Sales Lists and Intrastat Declarations, option to tax land and property, attendance of inspection visits
- Special customs procedures for storage, use, processing and transit of goods in the EU
- VAT refund applications across the EU
- VAT training for in-house finance and tax teams
- VAT helpline - answers to your VAT and customs queries by telephone, email and website

## Why choose Equiom?

At Equiom, our pro-activity and passion for progress will guide you forward, going beyond exceptional service to develop deep and meaningful client relationships.

- Key relationships with international intermediaries, combined with extensive in-house expertise, provide a comprehensive service offering
- Experienced tax team, based in the Isle of Man
- Highly skilled in-house tax and VAT experts
- Independent of any accountancy practice
- Able to provide the executorship, trust and company arrangements needed to give effect to estate planning advice
- Cross-border expertise and excellent relationships with customs authorities in various EU Member States.