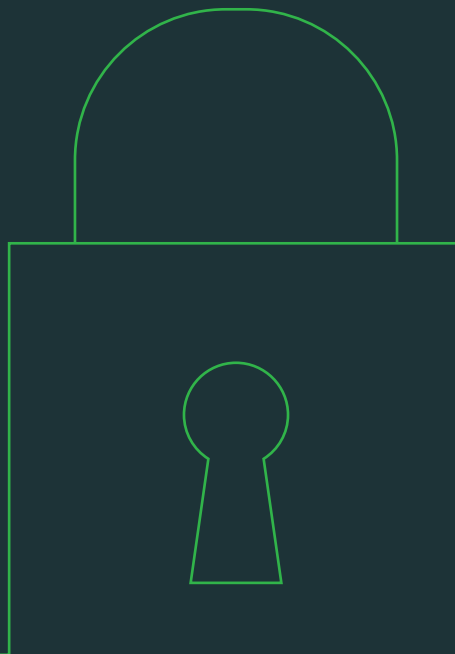


# Trusts

## Services Overview



### Services include

- Establishment and administration of trusts and foundations, which can hold a variety of financial and non-financial assets
- Dedicated accounting and financial reporting
- Estate planning
- The establishment and maintenance of banking relationships

### We can also assist with

- Private trust companies
- Managed trust companies
- Employee benefit trusts
- Employee ownership trusts

- Charitable trusts
- Property unit trusts
- Purpose trusts
- Will trusts/pilot trusts
- Executor services

### Benefits of a trust

- Asset protection and careful planning to ensure tax efficiency
- Succession planning with full control on how assets are distributed upon death
- Confidentiality and the avoidance of a public probate court hearing

## Why choose Equiom?

At Equiom, our pro-activity and passion for progress will guide you forward, going beyond exceptional service to develop deep and meaningful client relationships.

- In-house expertise and proven capability in the establishment and management of bespoke ownership structures in both common and civil law jurisdictions
- Emphasis on client service and professionalism, combined with fully comprehensive administration services
- Each client has a dedicated relationship manager and support team
- Long-established fiduciary services provider with a wealth of experience in a wide range of jurisdictions
- Highly qualified and respected professional teams which keep abreast of regulatory and industry developments
- In-house tax and legal experts, providing continuous expertise and support